



Conflict of Interest Search Terms*

(This is not a complete list.)

<u>Litigation</u>	<u>Corporate/Business/Real Estate</u>
Insured Plaintiff(s) Defendant(s) Insurer Guardian ad litem Spouse Expert Witness(es) Lay Witness(es) Co-Counsel Opposing Counsel	Client Owner/spouse Partner(s) Shareholder(s) Director(s) Officer(s) Subsidiaries/Affiliates Key Employees Buyer(s) Seller(s) Property Address Any opposing party in a transaction
<u>Probate</u>	<u>Estate Planning</u>
Deceased Personal Representative Spouse/Children/Heirs/Devises Trustee/Guardian/Conservator	Testator Spouse/Children/Heirs/Devises Personal Representatives Trustee/Guardian
<u>Criminal</u>	<u>Bankruptcy</u>
Client Co defendants(s) Witness(es) Victim(s)	Client Spouse Creditors Client's partners, family members & other businesses
<u>Your Firm</u>	<u>Family/Dissolution</u>
All Lawyers Spouses/Parents/Sibling/In-laws Employees to include contract attorneys and any temporary staff Name of any business in which a firm member has an ownership interest or serves as an officer or director Key vendors and service providers	Client Spouse Children Grandparents Expert witnesses Witnesses Adverse family members Guardian ad litem
<u>Workers' Compensation</u>	<u>Other</u>
Injured Worker Employer Insurer	Declined Clients and Adverse Parties, if known Prospective Clients

NOTE: When listing any individual, be sure to include all known names (e.g. aliases, former, or maiden names).

**Based upon materials originally developed by The Professional Liability Fund of Oregon.*

NOTE: This material is intended as only an example which you may use in developing your own form. It is not considered legal advice and as always, you will need to do your own research to make your own conclusions with regard to the laws and ethical opinions of your jurisdiction. In no event will **ALPS** be liable for any direct, indirect, or consequential damages resulting from the use of this material.