



**ALPS Application for Lawyers' Professional Liability Insurance**

**Securities Supplement**

Securities includes all activities involved with or related to the Securities Act of 1933, the Securities Exchange Act of 1934 or the Investment Advisers Act and any state law governing the registration, regulation, or offering of securities. Securities practice also includes advice about or preparation or registration (state or federal) of securities such as stocks, bonds, or interest in a business. Included in this area are proxy statements, exchanges of securities and insider sales.

**If more than one attorney practices in this area, one supplement will suffice.** All attorneys indicating this area of practice on their IAS must be listed on this supplement.

Name of Applicant Firm: \_\_\_\_\_

1. List the names of all lawyers engaged in securities practice:

Name of Lawyer	Years in Specialty

2. Gross income derived from securities practice: Last 12 Months: \_\_\_\_\_ Anticipated Next 12 Months: \_\_\_\_\_

3. Does the firm's conflict avoidance system ensure that there are no conflicts in respect to security matters?  Yes  No

4. Indicate if your firm has acted in any of the capacities listed below during the past two years and provide the percentage of security revenue from the prior year (must equal 100%):

- a.  Bond Counsel \_\_\_\_\_
- b.  Private placement securities \_\_\_\_\_  
 For:  Underwriters  Issuers  Security Holders
- c.  Public offerings of securities registered under the Securities Act of 1933 \_\_\_\_\_  
 For:  Underwriters  Issuers  Security Holders
- d.  Public offerings of securities exempt from registration under the Securities Act of 1933 \_\_\_\_\_  
 For:  Underwriters  Issuers  Security Holders
- e.  Other (describe): \_\_\_\_\_

5. By separate attachment, describe in detail what steps are taken to satisfy "due diligence" requirement.

6. By separate attachment, provide the following for all securities offerings handled in the past two years.

Description of Security	Type of Offering (Key 1)	Name of Issuer	Amount of Offering	Nature of Client's Business	Registered or Exempt	Who are you representing? (Key 2)	Render an opinion?

Key 1	
Private placement: PR	Syndication: S
Public Initial Placement: PIP	Municipal Financing: MF
Public Secondary Placement: PSP	Limited Partnerships: LP
Bond: B	

Key 2	
Issuer: I	Purchaser: P
Underwriter: U	Auditor: A
Lender: L	Other: O (please specify)

I understand information submitted herein becomes a part of my firm's Professional Liability Application and is subject to the same terms and conditions.

\_\_\_\_\_  
Applicant Signature

\_\_\_\_\_  
Position

\_\_\_\_\_  
Date (mm/dd/yyyy)